

SUR
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NIOUS

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Importance of Austrian exports

EUR 125.4 bn export of goods 2013

EUR 130.0 bn import of goods 2013

47,000 exporters: 10% of all Austrian companies

56.7 % export sales ratio: **6 in every 10 EUR**

USD 20.134 export per capita: **world's 7th largest exporter**

EUR 161 bn outward FDI stock

EUR 125 bn inward FDI stock

Exports account for **EUR 3.5bn** of additional public sector income

GDP growth rate of **2.0%** is export-related

The Austrian Federal Economic Chamber

- Entrusted with governmental responsibilities: statutory obligation to promote foreign trade
- Financed through membership contributions **not** tax revenue
- Creation of a customer-oriented service organisation

... and its international arm,

ADVANTAGE AUSTRIA

- Lobbying
- Business development
- Knowledge transfer at home and abroad

Worldwide Business Support

400,000 companies

47,000 export companies

Information

Learn more. Faster.

Around 1,100 publications

Coaching

Advice. Support. Guidance.

22,000 Austrian companies

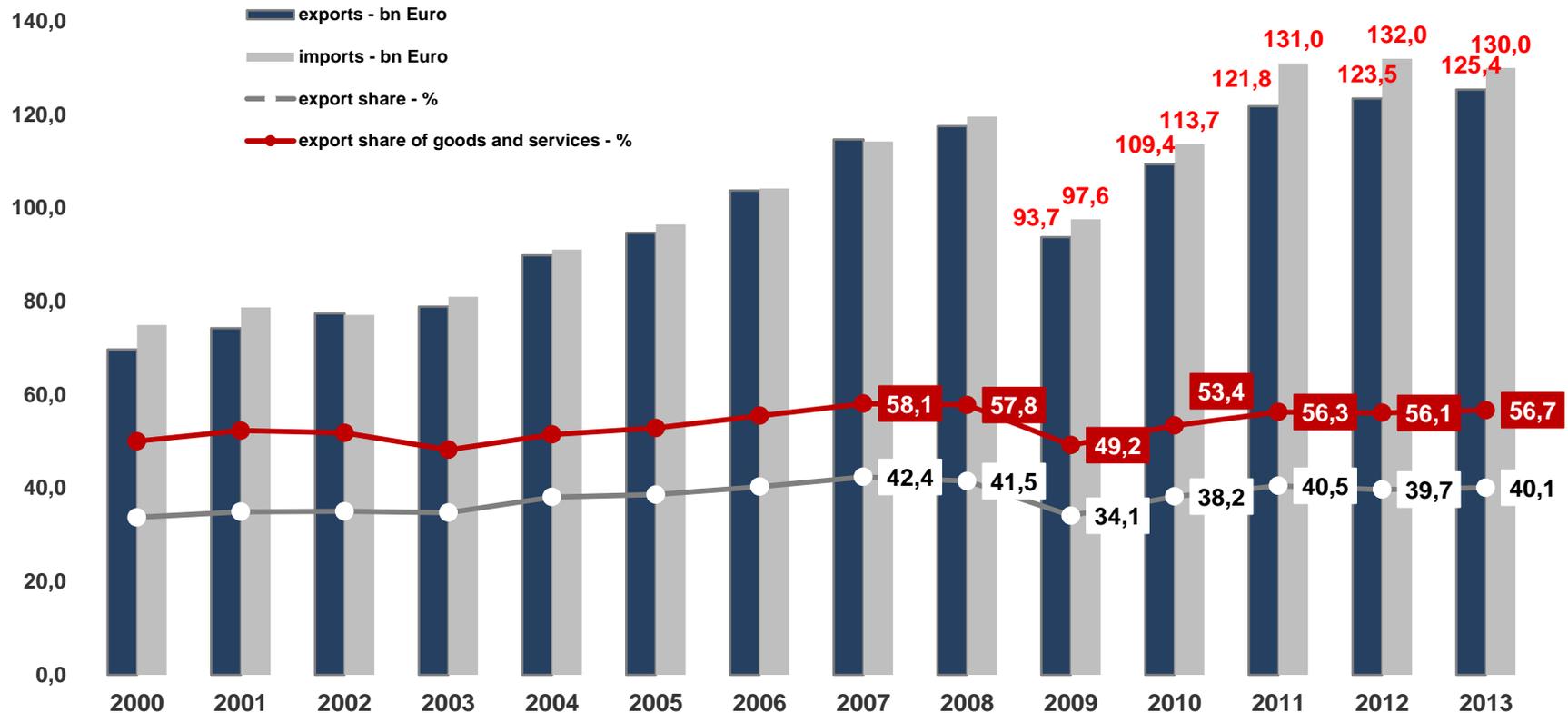
Events

Making the right connections.

1,232 events a year

Austrian Exports 2000-2013

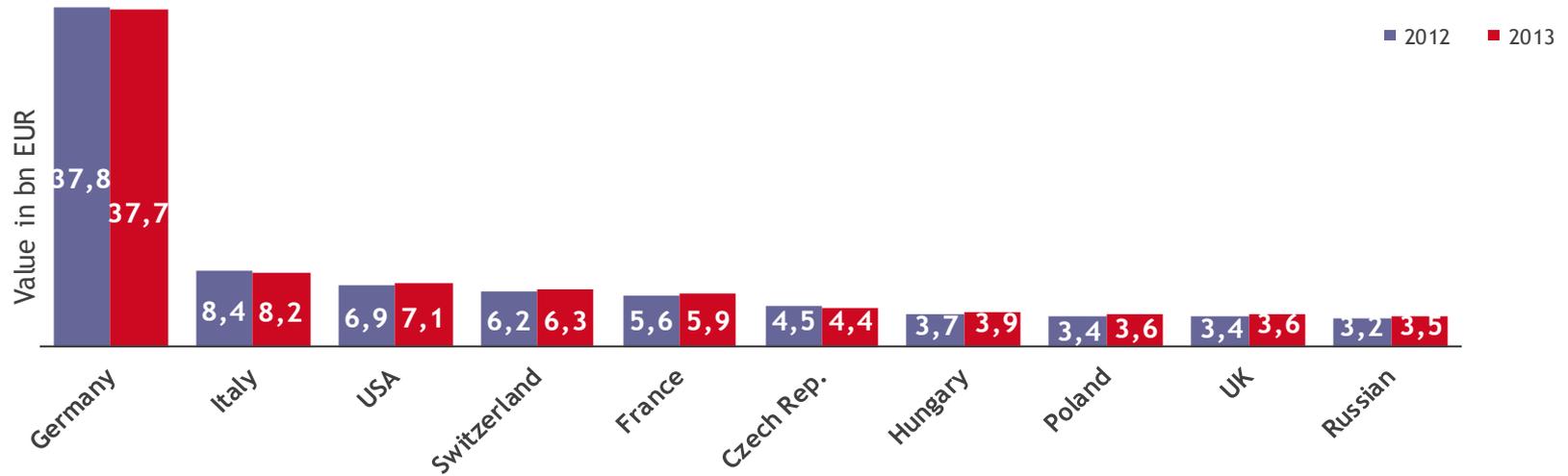
(preliminary data)



Source: Statistics Austria, WIFO

Top export markets 2013

(preliminary data)



Source: Statistics Austria

Importance of Czech Republic for Austrian Exports



#6 Most Important
Exportmarket
Worldwide

(DE, IT, US, CH, FR, CZ)



#4 Most Important
Exportmarket
European Union

(DE, IT, FR, CZ)

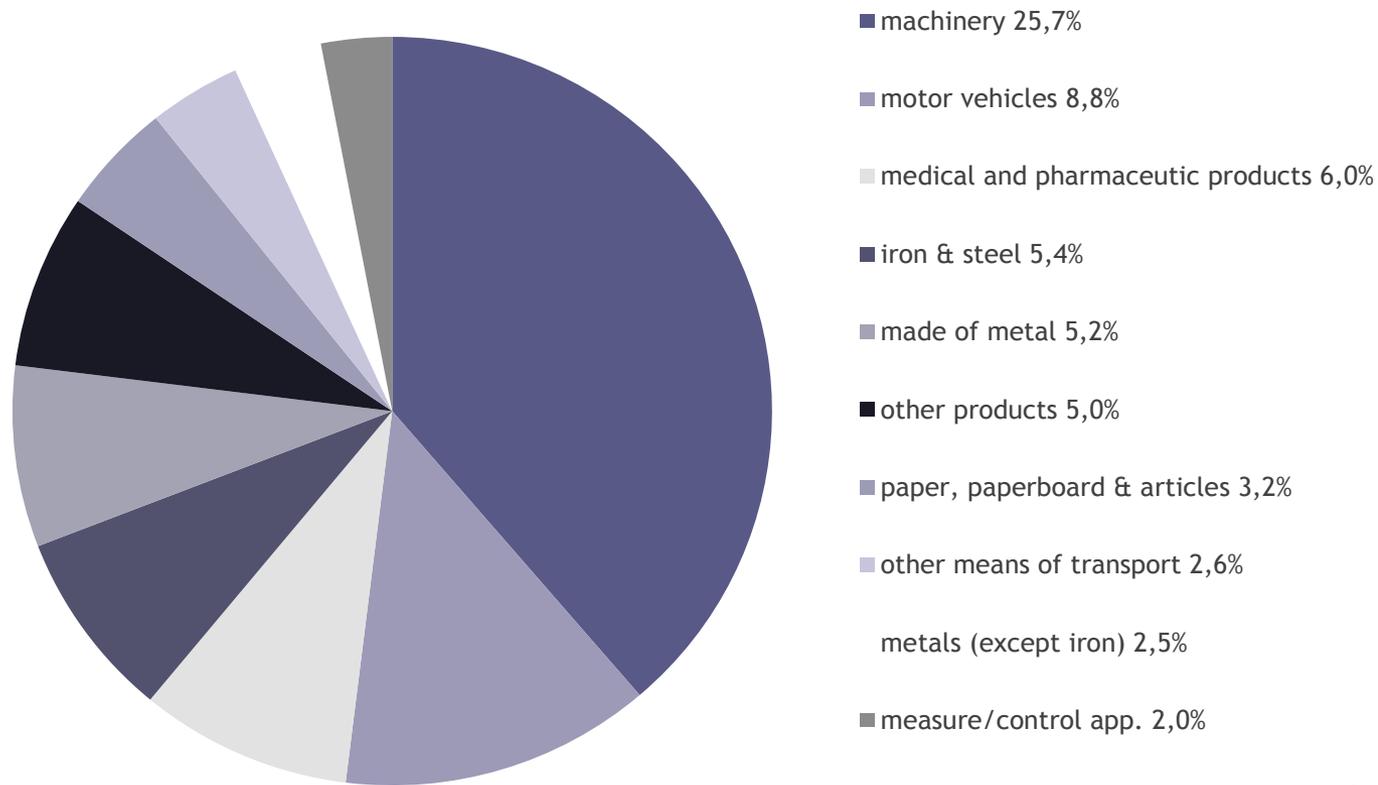


#1 Most Important
Exportmarket
CEE

(CZ, HU, PL)

Top 10-Export products 2013

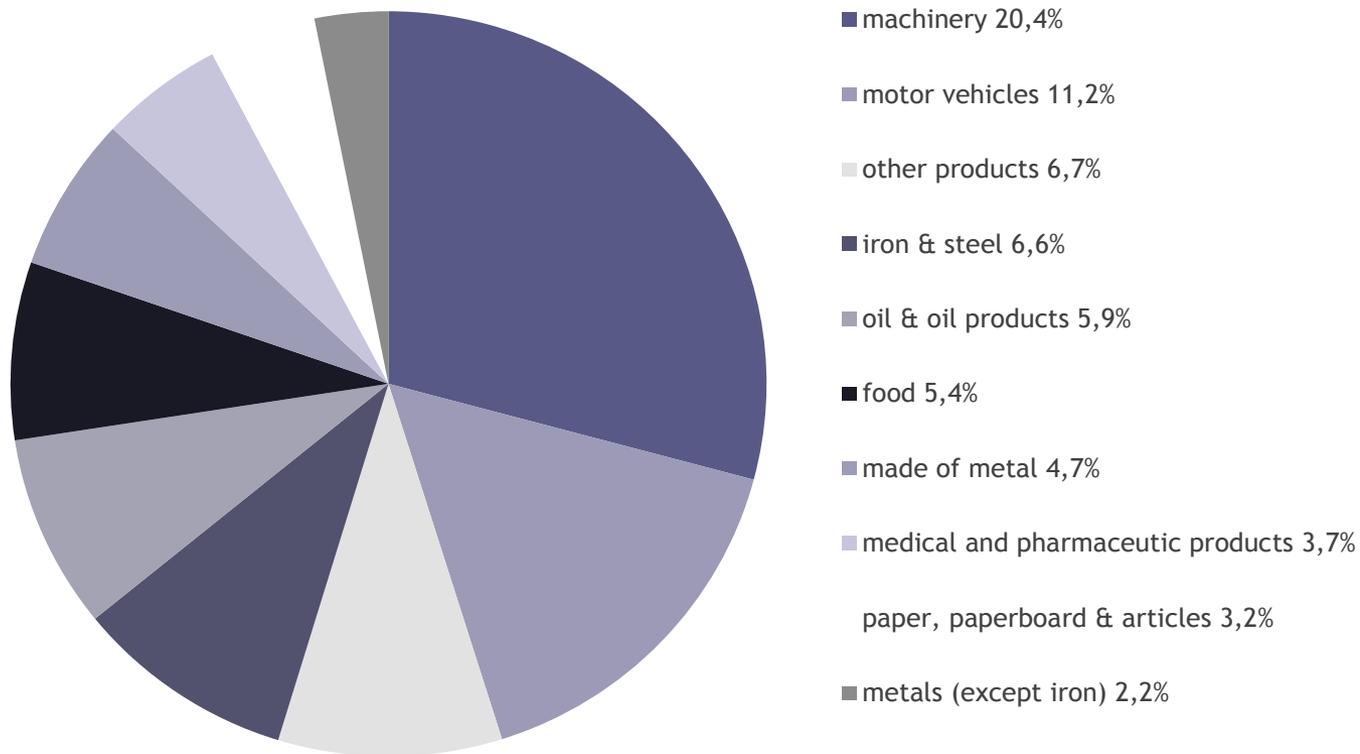
2/3 of total exports



Source: Statistic Austria

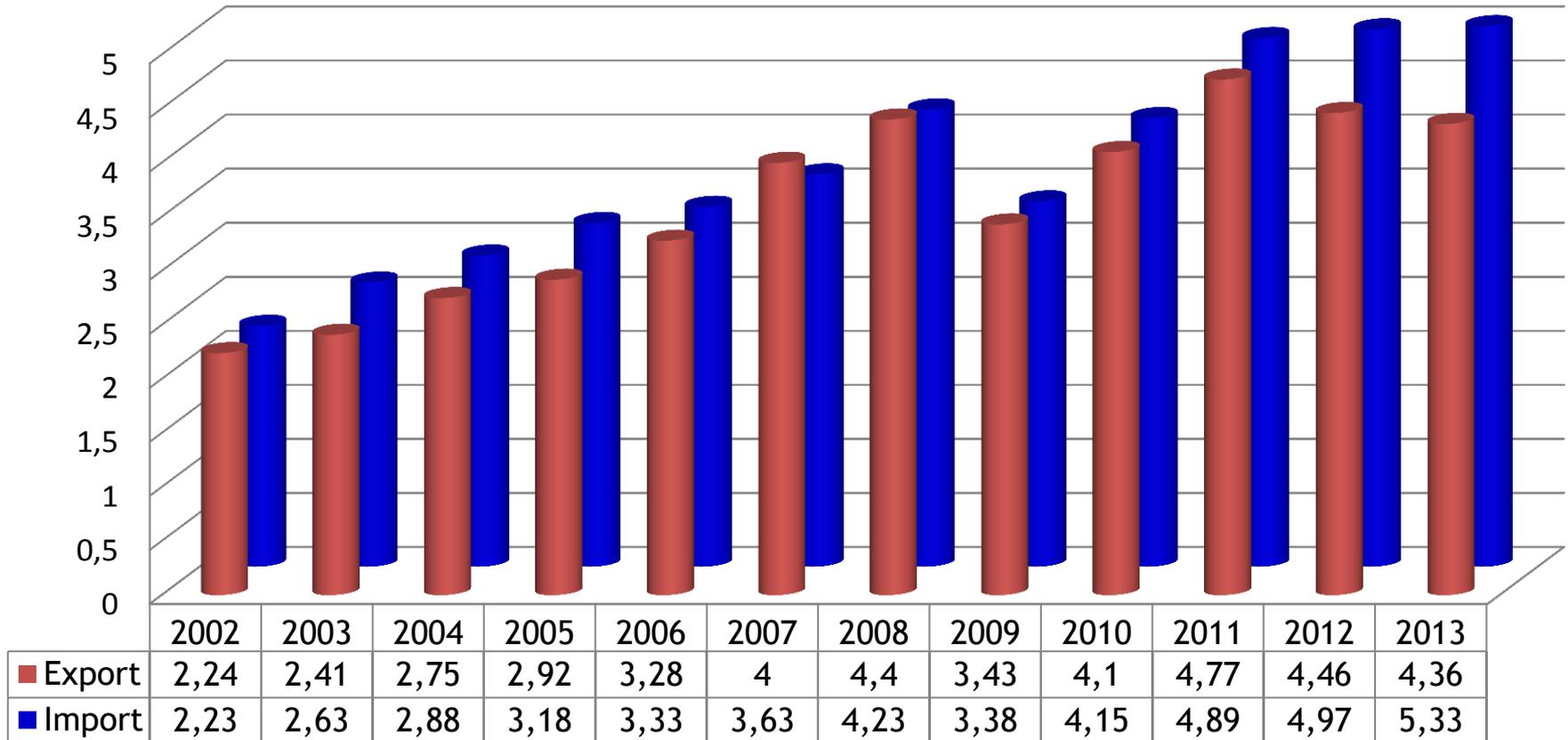
Top 10-Export products CZ 2013

2/3 of total exports



Source: Statistic Austria

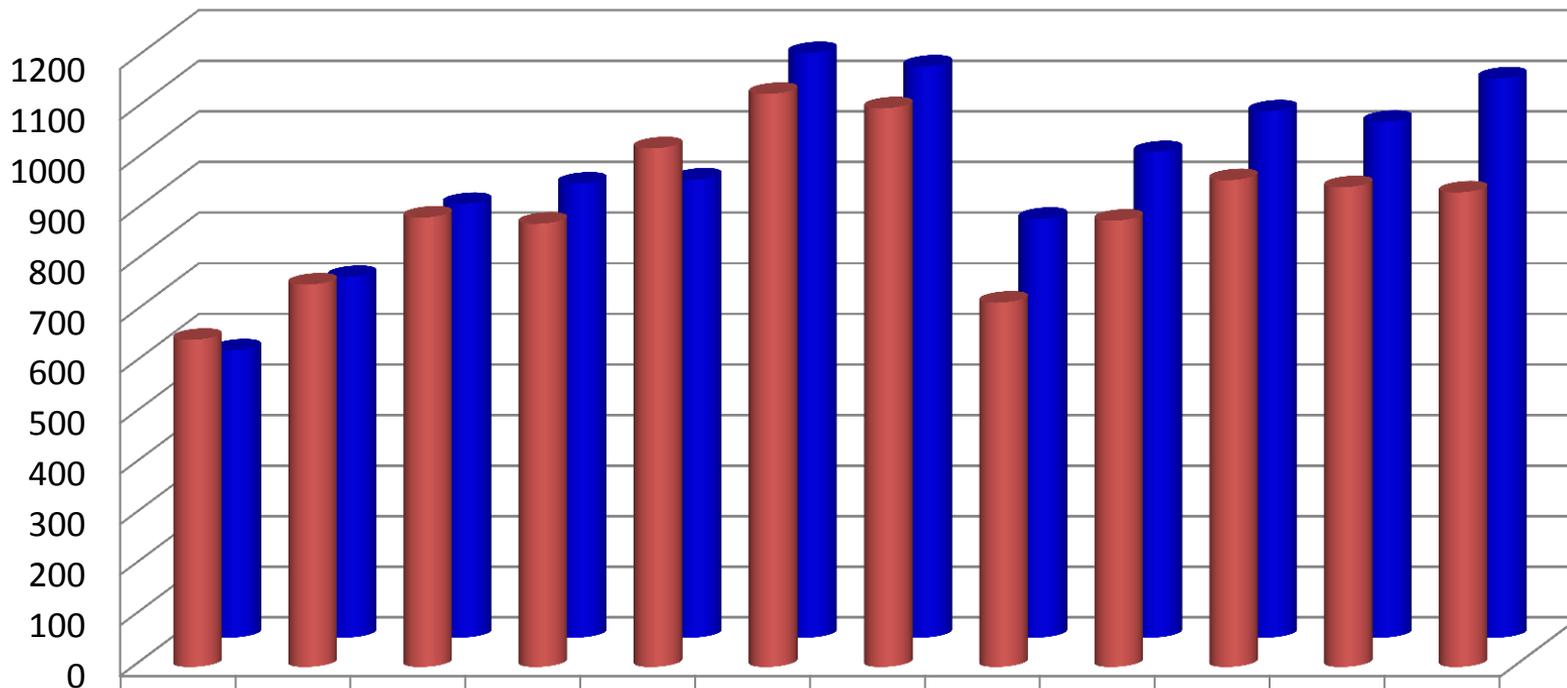
Bilateral Trade / AT -CZ



Bilaterální obchod / AT -CZ



STROJE (SITC 7 – SITC 78 – SITC 79)



| | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|------------------|-------|-------|-------|-------|--------|--------|--------|-------|-------|--------|--------|--------|
| ■ Export Mio EUR | 647,3 | 756,4 | 888,7 | 876,4 | 1025,5 | 1132,8 | 1104,4 | 720,7 | 882,6 | 962,6 | 948,6 | 938,3 |
| ■ Import Mio EUR | 568,3 | 713,4 | 857,5 | 897,8 | 905,8 | 1155,4 | 1129,2 | 828,3 | 959,7 | 1040,4 | 1019,6 | 1105,5 |

AT – VÝVOZ STROJŮ DO CZ 2002/2013: +45%

AT – DOVOZ STROJŮ Z CZ 2002/2013: +95% (SKORO ZDVOJNÁSOBENÍ BĚHEM 10 LET!)

Zdroj: STATISTIK AUSTRIA

STRUKTURA 2013



| STROJE (SITC 7 bez SITC 78 + 79) | AT VYVOZ DO CZ, PODIL v % | AT DOVOZ Z CZ, PODIL v % |
|--|--|---|
| Součet, Mio. EUR | 938,3 | 1.105,5 |
| z toho: | | |
| 71 - Stroje a zařízení k výrobě energie | 6,6% | 10,2% |
| 72 - Strojní zařízení pro určitá odvětví průmyslu | 21,0% | 14,2% |
| 73 - Kovozpracující stroje | 3,5% | 2,7% |
| 74 - Stroje a zařízení všeobecně užívané v průmyslu, j.n. | 20,5% | 18,1% |
| 75 - Kancelářské stroje a zařízení k automat. zpracování dat | 4,0% | 6,6% |
| 76 - Zařízení pro telekomunikace a pro záznam a reprodukci zvuku | 5,4% | 6,4% |
| 77 - Elektrická zařízení, přístroje a spotřebiče, j.n. | 38,9% | 41,7% |

FDI's in Czech Republic



Netherlands
30%

Mainly Tax Reasons
Trade

Germany
15%

Automotive, Industry,
Trade

Austria
13%

Finance, Real Estate, Trade



Any questions?



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